

2023 ANNUAL CLAIM FORM



Return this form by mail, fax or email:
SMART Local 36
 Health and Welfare Fund-MO Plan B
 2319 Chouteau Ave., Ste. 300
 St. Louis, MO 63103
 Phone: 314-652-8175
 Fax: 314-652-9356
 email: cfooster@sheetmetal36.org

Participant's Name: _____ Participant's Social Security No: _____
 Address: _____ Birthdate: _____
 City: _____ State: _____ Zip Code: _____
 Home Phone Number: _____ Cell Phone: _____ Email: _____

Are you retired and eligible for Medicare benefits? Yourself YES NO Spouse YES NO

If yes, please provide effective date for Medicare coverage for yourself and/or your spouse.

Member Medicare Number: _____ Spouse Medicare Number: _____
 Member Medicare PART A Effective: ___/___/___ Spouse Medicare PART A Effective: ___/___/___
 Member Medicare PART B Effective: ___/___/___ Spouse Medicare PART B Effective: ___/___/___

Dependents Covered Under SMW Local 36 Benefit Fund

NAME	RELATIONSHIP	DATE OF BIRTH	SOCIAL SECURITY	OTHER COVERAGE	
	Self/Member			YES	NO
	Spouse			YES	NO
				YES	NO
				YES	NO
				YES	NO
				YES	NO
				YES	NO

PLEASE COMPLETE QUESTIONS ON REVERSE FOR ADULT CHILDREN AGES 19-26 YRS

If you're divorced, with whom do the above dependents live? _____

Are you or any of the above dependents covered under any other plan? YES NO

If so, please complete other insurance information requested below.

This would include other insurance through yourself, spouse, or step-parents (for dependent children).

Type of Coverage:	Medical _____	Dental _____	Rx _____	Vision _____
Name of Plan:	_____			Effective Date: _____
Name of Subscriber:	_____		Relationship: _____	
Phone Number:	_____		Termination Date: _____	
List dependents covered under this plan:	_____			

Type of Coverage:	Medical _____	Dental _____	Rx _____	Vision _____
Name of Plan:	_____			Effective Date: _____
Name of Subscriber:	_____		Relationship: _____	
Phone Number:	_____		Termination Date: _____	
List dependents covered under this plan:	_____			

Note: if you haven't already submitted your divorce decree or court order please do so. This must be on file in order to determine benefit eligibility.

Birth certificate and marriage certificate will be required for any NEW enrollment.

I understand that the SMART LOCAL 36 Health and Welfare Fund may receive information from any source and may use my personal health information and that of my eligible dependents for treatment purposes, for payment purposes, for its health care operations and for other reasons permitted under the Health Insurance Portability and Accountability Act, without specific authorization from me.

PARTICIPANT SIGNATURE: _____ DATE: _____

PLEASE COMPLETE REGARDING ADULT DEPENDENTS:

DEPENDENT CHILDREN AGES 19-26 YRS (REGARDLESS OF FULL TIME STUDENT STATUS)

Adult Dependent Child's Information

Last Name:		First Name:	Middle Int:
Home Address:		City:	State:
Zip Code:	Home Phone:	Cell phone:	
Are you currently employed?: YES NO		Are you currently married?: YES NO	
Do you have other insurance coverage available through your own employer or your spouse's employer?: YES NO			
Have you elected this coverage?: YES NO			

Type of Coverage: Medical _____ Dental _____ Rx _____ Vision _____
 Name of Plan: _____ Effective Date: _____
 Name of Subscriber: _____ Relationship: _____
 Phone Number: _____ Termination Date: _____

Adult Dependent Child's Information

Last Name:		First Name:	Middle Int:
Home Address:		City:	State:
Zip Code:	Home Phone:	Cell phone:	
Are you currently employed?: YES NO		Are you currently married?: YES NO	
Do you have other insurance coverage available through your own employer or your spouse's employer?: YES NO			
Have you elected this coverage?: YES NO			

Type of Coverage: Medical _____ Dental _____ Rx _____ Vision _____
 Name of Plan: _____ Effective Date: _____
 Name of Subscriber: _____ Relationship: _____
 Phone Number: _____ Termination Date: _____

Please submit copies of other insurance cards if applicable.